

**SAN DIEGO ASSOCIATION OF GOVERNMENTS
COMPREHENSIVE FARE ORDINANCE**

**An Ordinance Establishing a Regional
Fare Pricing Schedule**

The San Diego Association of Governments (SANDAG) ordains as follows:

SECTION 1: FINDINGS

This Ordinance is adopted to implement a Comprehensive Fare Ordinance setting forth a fare structure for all public transit service providers in San Diego County.

SECTION 2: REGIONAL TRANSIT SERVICE DEFINITIONS

2.1 ADA: Americans with Disabilities Act, as defined in Title 49, Part 37, of the United States Code.

2.2 ADA Complementary Paratransit Service: Specialized curb-to-curb transportation services provided to persons who qualify as eligible for such services under the guidelines of the ADA. Except for commuter bus, commuter rail, or intercity rail systems, each public entity operating a fixed-route system shall provide complementary paratransit or other special service to individuals with disabilities (who cannot access or use fixed-route transit due to a qualifying disability) that is comparable to the level of service provided to individuals without disabilities who use the fixed-route system.

2.3 ADA Complementary Paratransit Zone: A zone is the geographical area defined by fixed boundaries within which particular fares are established. The boundaries for the zones are determined by each of the contracting agencies for the local operator of the paratransit service. The zones are as follows:

- Zone 1: Central San Diego
- Zone 2: Mid-County: Poway, Rancho Bernardo, Rancho Peñasquitos, Carmel Mountain Ranch, and Sabre Springs
- Zone 3: East County: La Mesa, El Cajon, Santee, Lakeside, Lemon Grove, Spring Valley, and parts of Alpine
- Zone 4: South Bay: Chula Vista, Coronado, National City, Imperial Beach, Palm City, Nestor, Otay Mesa, and San Ysidro
- Zone 5: North County Transit District (NCTD) Service Area

2.4 BREEZE: NCTD bus service.

2.5 Bus: Rubber-tired transit vehicles operated by Chula Vista Transit (CVT), Metropolitan Transit System (MTS), National City Transit (NCT), and NCTD.

2.6 Bus Rapid Transit: A form of rapid transit operated wholly or partly on exclusive bus lanes, guideways, or managed lanes.

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2.7 Child: Any person five years of age or under.

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2.8 COASTER: Commuter rail service operated by NCTD in the I-5 corridor.

2.9 College Student: Any person enrolled as a student with a current enrollment in a participating accredited San Diego area post-secondary school. Valid picture ID includes proof of enrollment in an areawide post secondary school. MTS and NCTD may at their option further define the eligibility of students to purchase College discounted passes through sales agreements negotiated with each participating post secondary school.

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Deleted: Students attending any campus site with an agreement with NCTD and enrolled as a student in two credit or noncredit classes, or students attending English as a Second Language (ESL) classes three times or more weekly will be eligible to participate in the College Pass Program with a valid ID (only in the NCTD area)

2.10 Premium Express: Bus service with stops only at major transit centers, residential centers and activity centers; generally traveling 50 percent or more of the one-way trip miles on freeways; averaging at least 20 miles per hour, with an average passenger trip length of over 10 miles; and using commuter coaches.

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2.11 Commuter Rail Service: Commuter rail transit vehicles (COASTER) operated by NCTD.

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2.12 Compass Card: - The Compass Card is an electronic fare medium based on contactless smart card technology. The Compass Card can hold either transit products or cash for use on regional transit services. Transit products include but are not limited to monthly passes (all types), student semester passes, multi-Day Pass, and special event period passes.

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The Compass Card utilizes wireless technology to interface with Compass validator devices on regional buses, rail platforms and regional ticket vending machines. Patrons using or validating their Compass Card will need to touch or tap their card on one of the above mentioned validator devices.

2.13 DART-Direct Access to Regional Transit: A curb to curb demand responsive bus service to local destinations and to transfer points with regional transit service.

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2.14 Dedicated Transportation Service: In relation to social service agencies or other organizations, a dedicated transportation service is defined as paratransit vehicle usage that is set apart for and guaranteed to an agency for the transportation of its eligible clients. The vehicle, for a particular time frame, is for the definite use of these persons and a ride is unavailable to other eligible persons within the community.

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2.15 Disabled: Any person with a permanent or temporary mental or physical disability as defined by the ADA. Acceptable proof of disabled fare eligibility shall be a Senior/Disabled/Medicare Compass Card, an MTS identification card, Medicare Card, NCTD disabled identification card, State of California Department of Motor Vehicles (DMV) disabled identification card, or DMV placard identification card. This definition applies to persons who seek to purchase and/or use a Senior/Disabled/Medicare monthly pass or

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- Senior/Disabled/Medicare cash fare for fixed-route transit or general public demand-responsive services. Deleted: Senior/Disabled
- 2.16 Express Service:** Bus service with limited stops including, but not limited to, major transit centers, residential centers and activity centers; has more than six stops outside Centre City or at collector end of route; generally traveling less than (50 percent of the one-way trip miles on freeways; and averaging at least 12 miles per hour, with an average passenger trip length of approximately 10 miles or under; and uses standard coaches or transit buses as designated by MTS or NCTD. Deleted: 15
- 2.17 FAST:** Curb to curb service operated on demand by NCTD in specific areas of North County using and accepting the same fares, passes and interagency transfers as regular BREEZE routes. Deleted: 16
- 2.18 Flex-Route:** Flex-route service is a point-deviation service in which vehicles stop at designated bus stops (points) at scheduled times, but during the time between two scheduled stops, drivers pick up and drop off passengers with advanced reservations over a dispersed area. Deleted: 17
- 2.19 LIFT:** LIFT provides curb-to-curb service for people with disabilities who are unable to use regular lift-equipped buses and vans in North County. Deleted: 18
- 2.20 Light Rail:** Electric light rail transit vehicles (Trolley) operated by MTS or Diesel light rail transit vehicles (SPRINTER) to be operated by NCTD. Deleted: 19
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- 2.21 Local Service:** Bus service on local roads serving neighborhood destinations and feeding transit centers in the immediate area as designated by MTS or NCTD. Deleted: 20
- 2.22 MTS:** Metropolitan Transit System operates services in all areas of San Diego County outside the jurisdiction of NCTD. Deleted: 21
- 2.23 MTS Shuttle Service:** Local bus service on roads serving neighborhood destinations and feeding transit centers in the immediate area as designated by either MTS or NCTD. Deleted: South County services include MTS Internal Bus Services (San Diego Transit Corporation [SDTC]), San Diego Trolley, Inc. [SDTI], MTS Contract Services, CVT, and NCT.
- 2.24 NCTD:** North County Transit District operating services in Northern San Diego County. North County services include the BREEZE, LIFT, FAST, COASTER, the SPRINTER and their contract operators. Deleted: 28
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- 2.25 Pass by Mail:** A service offered by SANDAG and NCTD that permits individual passengers to order passes to be delivered by postal mail. Deleted: 23
- 2.26 Personal Care Attendant:** In relation to the ADA complementary paratransit service, a personal care attendant is a person who is designated by the ADA eligible passenger to aid in their mobility. The person may be a friend, family member, or paid employee. A personal care attendant is not charged a fare on the ADA complementary paratransit service vehicle on which she/he accompanies the ADA eligible passenger. The need for and use of a personal care attendant must be indicated at the time of eligibility certification. Deleted: 24

- 2.27 Premium Express Service:** Any transit service operated by MTS or NCTD that charges a higher fare than is required for Regular Service. Premium services include NCTD COASTER and MTS Premium service. Deleted: 25
- 2.28 Regular Service:** Fixed route bus service including MTS Local, MTS Urban, MTS Express, MTS Circulators and Shuttles, and NCTD BREEZE as well as Trolley and SPRINTER Rail services Deleted: 26
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- 2.29 Rural Bus Service:** Bus service operated by MTS providing limited daily or weekly service linking rural Northeastern or Southeastern San Diego County to a multimodal transit center or major shopping center generally provided on a two-lane highway or roadway with one-way vehicle trip lengths ranging from 15 to 80 miles. Deleted: 27
- 2.30 Senior:** Any person 60 years of age or older. Acceptable proof of senior fare eligibility shall be a Medicare Card, a valid driver's license, a State of California Senior identification card, or an MTS identification card in the MTS area, or an NCTD identification card in the NCTD area. This definition applies to persons who seek to purchase and/or use a Senior/Disabled/Medicare monthly pass or Senior/Disabled/Medicare cash fare on fixed-route transit or general public demand-responsive services. Deleted: 28
- 2.31 SPRINTER:** Diesel Multiple Unit service to be operated by NCTD in a light rail mode in the Oceanside-Escondido corridor. Deleted: 28
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- 2.32 Station:** A light rail, bus rapid transit or commuter rail passenger stop. For the purposes of this ordinance, all the stops within Centre City San Diego are considered one station. Deleted: 29
- 2.33 Sworn Peace Officers:** MTS and NCTD operators will allow all local (San Diego County), state, and federal sworn peace officers, in uniform or in civilian clothes, to ride on scheduled bus and train routes without charge. This privilege does not apply to special events for off-duty officers. Deleted: 30
- 2.34 Transfers:** The action by passengers in which they leave one bus, train, or other transit vehicle and board a subsequent bus, train, or other transit vehicle to complete their trips. Deleted: 31
- 2.35 Trolley:** Light rail transit service operated by MTS. Deleted: 32
- 2.36 TVM:** Ticket Vending Machine commonly found at Trolley, SPRINTER, Commuter Rail and Bus Rapid Transit Stations, and used for the sale of single and multi-trip fare products. Formatted: Font: Bold
- 2.37 Upgrade:** An additional fare required to enhance the value of an original fare (upon transfer) or a pass to travel on a higher fare service. Deleted: 33
- 2.38 Urban Service:** Moderate speed bus service primarily on arterial streets with frequent stops as designated by MTS or NCTD. Deleted: 34
- 2.39 Youth:** Any person 6-18 years of age (inclusive). Acceptable proof of youth fare eligibility in the region shall be an MTS Youth identification card, a valid driver's license, or current school photo identification card (through high school only). Deleted: 35

SECTION 3: REGIONAL PASSES AND TICKETS

3.1 Regional Bus and Trolley Monthly Passes

The price of a Regional Monthly Pass shall be based on service type. Local Urban Bus, Express Bus and San Diego Trolley passes shall be \$64.00 (\$68 effective January 1, 2009). Premium Express passes shall be \$90.00. A Regional Monthly pass shall entitle the person to whom the pass is issued to unlimited rides, during the month for which the pass is designated, on any equal or lower priced, regularly scheduled services provided by MTS and NCTD. See Section 5.7 for use on MTS Rural services. See Section 5.12 for use on the COASTER. See Section 5.6 for use on DART.

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3.2 Regional Senior/Disabled/Medicare Bus and Trolley Monthly Passes

The price of a regional Senior/Disabled/Medicare monthly pass is \$16.00 (\$17.00 effective January 1, 2009) and shall entitle the senior or disabled passenger to unlimited trips, during the month for which the pass is designated, on any regularly scheduled services provided by those operators identified in this Ordinance except the COASTER or MTS Rural Bus. See Section 5.7 for use on MTS Rural services. See Section 5.12 for use on the COASTER. See Section 5.6 for use on DART. An additional cash upgrade is required to ride DART and the COASTER.

3.3 Regional Youth Bus and Trolley Monthly Passes

The price of a youth monthly pass is \$32.00 (\$34 effective January 1, 2009) and shall entitle the youth passenger to unlimited trips, during the month for which the pass is designated, on any regularly scheduled services provided by those operators identified in this Ordinance except the COASTER or MTS Rural. See Section 5.7 for use on MTS Rural services. See Section 5.12 for use on the COASTER. See Section 5.6 for use on DART.

3.4 Regional COASTER Monthly Pass

Regular: 1 Zone: \$115.00, 2 Zone: \$126.00, 3 Zone: \$142.00, 4 Zone: \$154.00
Youth: All zones: \$77.00
Senior & Disabled: All zones: \$38.50

NCTD shall publish in its Rider's Guide a listing of which COASTER stations are located in each Zone.

3.5 Half Price Bus and Trolley Passes

Half price Regional Passes may be purchased from The Transit Store from the 15th to the 24th of each month. These passes are valid from the 15th of the month to the end of the month.

SECTION 4: REGIONAL DAY PASSES

4.1 Regional Day Pass

Regional Day Passes shall be available at all TVMs and onboard all bus services operated by MTS and NCTD. The Regional Day Pass shall be valid for unlimited travel on any MTS or NCTD regular service for the person to whom it issued until the end of the service day on which it was issued. The price for Regional Day Passes shall be \$5.00 for a one day pass.

Multiple day passes shall be available for use on consecutive days. A two day pass is \$9.00, a three day pass is \$12 and a four day pass is \$15.

The Regional Day Pass is not eligible for travel on NCTD or MTS Premium services, however, it entitles the bearer to purchase a "Transfer with Pass" ticket for the COASTER at COASTER TVMs.

4.2 Regional Premium Day Pass

Regional Premium Day Passes shall be available at all TVMs and onboard all bus services operated by MTS and NCTD. The Regional Day Pass shall be valid for unlimited travel on any MTS or NCTD regular or Premium service except as noted below for the person to whom it issued until the end of the service day on which it was issued.

The Regional Premium Day Pass is not eligible for free travel on the COASTER or MTS Rural service. The Regional Premium Day Pass entitles the bearer to purchase a "Transfer with Pass" ticket for the COASTER at COASTER TVMs. Passengers holding a Regional Premium Day Pass must pay the appropriate (Adult or Senior/Disabled/Medicare) MTS Rural cash upgrade.

Regional Premium Day passes will be sold for \$11.00 except that passengers who pay a MTS Rural fare will be issued a pass on demand at no cost. Passengers on ADA Complementary Paratransit services who wish to transfer to Regular or Premium Services will be issued a Premium Regional Day pass at no charge. All rules for use and upgrades for the purchased Regional Premium Day Pass apply to all free Regional Premium Day Passes.

4.2 NCTD BREEZE DAY PASS

NCTD BREEZE Day Passes are valid for unlimited travel on BREEZE, **SPRINTER**, and **FAST** services by the person to whom it was issued until the end of the service day on which it was issued. The price for a NCTD BREEZE Day Pass shall be \$4.00 for adults and \$2.00 for Seniors, Disabled, and Medicare passengers. **Not valid on MTS services.**

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SECTION 5: REGIONAL CASH FARES

5.1 MTS Shuttle Fares

MTS shuttle cash fare: \$1.00

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5.2 MTS Local Services

MTS local service cash fare: \$2.00 effective 1/1/2007 and \$2.25 effective 1/1/2009

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5.3 MTS Urban Services

MTS urban services cash fare: \$2.25

5.4 MTS Express

MTS Express: \$2.50

5.5 MTS Premium Express:

Premium Express: \$5.00 (Effective 1/1/2008)

5.5 MTS Senior/Disabled/Medicare Cash Fares

Senior/Disabled: \$1.00

5.6 MTS DART

The price of a one-way trip on MTS DART shall be as follows:

MTS DART (Scripps Ranch, Rancho Bernardo) Regular/Adult \$3.00
 MTS DART Senior/Disabled \$1.50

*All other prepaid fare media upgrade \$0.50. (*Includes all monthly passes, Day Pass passes, and all other MTS prepaid fare media.)

5.7 MTS Rural Cash Fares

Rural cash fares are based on a zone system. Zone boundary runs north-south and has boundaries at Ramona (Ramona Station), Alpine (Tavern Rd. and Alpine Blvd.), and Tecate border crossing (Tecate Road and Thing Road). The table provided below exhibits the one-way cash fare for travel within 1 and 2 zones regular passengers and senior or disabled passengers. Tokens shall be accepted at face value and change will not be provided where token value exceeds fare.

Senior and Disabled cash fares shall be 50 percent of the regular cash fare.

	Regular Passenger Fare		Senior/Disabled/Medicare Fare	
	Within 1 Zone	Within 2 Zones	Within 1 Zone	Within 2 Zones
Cash Fare Only	Total Fare \$5.00	Total Fare \$10.00	Total Fare \$2.50	Total Fare \$5.00
COASTER or Regional Monthly Pass	\$4.00	\$8.00	\$2.00	\$4.00
Age 5 years and under	Free	Free	Free	Free

San Diego County Premium Juror Day Passes shall be accepted for a single zone rural trip.

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- Deleted: MTS Rural Bus Service fare, change will not be provided in instances where the cash value exceeds the required fare. COASTER Juror tickets will be accepted at a cash value of up to \$5.50 towards a MTS Rural Bus Service fare, change will not be provided in cases where the cash value exceeds the required fare

Rural passengers may request a MTS Day Pass or Premium Day Pass upon payment of their cash fare. The MTS Day Pass or Premium Day Pass will be issued at no additional cost and is not valid for use on MTS Rural services.

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5.8 ADA Paratransit Services Cash Fares (MTS Access or NCTD LIFT)

Zone 1 (MTS Access):	\$4.50
Zone 2 (MTS Access):	\$3.50
Zone 3 (MTS Access):	\$3.50
Zone 4 (MTS Access):	\$3.50
Zone 5 (NCTD LIFT):	\$4.00
10 Ticket Book for Zone 1	\$45.00
Coupon Book for Zones 2 – 4	\$40.00
10-Ticket Book for Zone 5:	\$40.00

5.9 Trolley One-Way Cash Fares

Senior/Disabled:	\$1.00
Centre City:	\$1.25
1 station:	\$1.50
2 stations:	\$1.75
3 stations:	\$2.00
4-10 stations:	\$2.25
11-19 stations:	\$2.50
20+ stations:	\$3.00

A one-way is defined as a one-way trip in a direction away from the station of issue. The one-way ticket is valid for two hours and must be valid during the entire trolley trip.

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5.10 Round-Trip Trolley Cash Fares

Round-trip 2 @ \$1.00:	\$2.00 (Senior/Disabled/Medicare fare)
Round-trip 2 @ \$1.25:	\$2.50 (Centre City Only fare)
Round-trip 2 @ \$1.50:	\$3.00
Round-trip 2 @ \$1.75:	\$3.50
Round-trip 2 @ \$2.00:	\$4.00
Round-trip 2 @ \$2.25:	\$4.50
Round-trip 2 @ \$2.50:	\$5.00
Round-trip 2 @ \$3.00:	\$6.00

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A round-trip ticket shall entitle the person to whom the ticket is issued one round-trip, which may be used at any time throughout the operating day.

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5.11 NCTD BREEZE, FAST, SPRINTER, and COASTER Connection Services:

Cash:	Senior and Disabled <u>single boarding</u>	\$1.00
Day Pass:	Senior and Disabled <u>unlimited use for one day</u>	\$2.00
Cash:	Single boarding	\$2.00
Day Pass:	One day's unlimited use on BREEZE, <u>SPRINTER</u> , and FAST	\$4.00

5.12 COASTER Regular Cash Fares & Tickets

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No. of Zones	Single Trip Transfer From Transit	Regular Single Trip	Ten Trips
1 Zone	\$2.00	\$4.00	\$36.00
2 Zones	\$2.50	\$4.50	\$40.50
3 Zones	\$3.00	\$5.00	\$45.00
4 Zones	\$3.50	\$5.50	\$50.00
Senior & Disabled COASTER Fares			
1 Zone	\$1.00	\$2.00	\$18.00
2 Zones	\$1.25	\$2.25	\$20.25
3 Zones	\$1.50	\$2.50	\$22.50
4 Zones	\$1.75	\$2.75	\$25.00

NCTD shall publish in its Rider's Guide the name of each COASTER Station and the zone in which it is located.

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A cash upgrade ("Transfer from Pass") ticket is required for all regional day and monthly passes. ADA Paratransit riders may transfer to the COASTER free of charge). Persons holding valid COASTER monthly passes may ride any Amtrak Pacific Surfliner within the origin and destination zones of their passes. The Rail 2 Rail program is subject to annual renewal with the National Railroad Passenger Corporation (Amtrak).

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5.13 Rail 2 Rail

Persons holding valid Amtrak tickets may ride any COASTER train between Oceanside and San Diego within the origin/destination stations listed on the ticket. The program includes riders on Amtrak Thruway buses between Oceanside and San Diego on a space available basis. The Rail 2 Rail program is subject to annual renewal with the National Railroad Passenger Corporation (Amtrak).

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5.14 Children

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Children age five (5) and under ride free on all fixed route and general public dial a ride services operated by MTS and NCTD. The number of free children permitted per paying adult, senior or youth fare shall be determined by NCTD or MTS.

SECTION 6: REGIONAL MONTHLY PASS UPGRADES & TRANSFERS

6.1 Regional Pass Upgrades

Passengers holding a valid Regional Adult Monthly pass may take an unlimited number of trips for the period of validity of the pass on any MTS or NCTD service except Premium Services. Passengers with a Regional Pass may purchase a COASTER Cash fare by selecting the "Transfer with Pass" option. Monthly Regional pass holders may not use the pass on MTS Premium Express. Regional Monthly Pass holders will receive a discount of \$1.00 per zone on MTS Rural Services.

6.2 Senior/Disabled/Medicare and Youth Pass Upgrades

There shall be no cash upgrades required on Senior/Disabled/Medicare or youth monthly passes for travel on any regularly scheduled services provided by those operators identified in this ordinance except:

- An upgrade of \$2.00 per zone for Seniors/Disabled for passengers transferring to MTS Rural Bus Services.
- An upgrade of \$4.00 per zone for Youth passengers transferring to MTS Rural Bus Services.
- An upgrade based on zones for passengers transferring to the COASTER.

6.3 Bus, SPRINTER Trolley Transfers

Passengers wishing to transfer between MTS Regular or between MTS and NCTD Regular services must pay a cash fare upon boarding each service, or be in possession of a valid Regional Day Pass or valid Regional Premium Day Pass. Passengers transferring between NCTD Regular Services may use a NCTD BREEZE Day Pass.

6.4 MTS AND NCTD TRANSFERS

Passengers who wish to transfer between the BREEZE and MTS must pay the appropriate cash fare for each boarding unless they are in possession of a day pass or monthly pass valid for the vehicle they are boarding. Passengers holding a Regional Day Pass or Premium Day Pass must select the "Transfer with Pass" button on COASTER ticket vending machines and pay the required fare.

Passengers with a valid COASTER ticket may board any MTS Bus or Trolley within the validity period of their ticket.

Passengers holding a valid return ticket from the COASTER may board a Sorrento Valley Coaster Connection or MTS Route 89 free of charge to return to the Sorrento Valley Coaster Station.

6.5 BREEZE SOCIAL SERVICE DAY PASS

The BREEZE Social Service Day Pass is not accepted for travel on MTS.

6.6 TRANSFERS TO AND FROM ADA SERVICE

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Passengers wishing to transfer between MTS ADA Complementary Paratransit services and regular or premium transit services must be in possession of a Regional Premium Day Pass. A Regional Premium Day Pass will be issued on demand at no cost to any eligible ADA certified passenger onboard a Paratransit vehicle. NCTD ADA Paratransit passengers may transfer at no cost to BREEZE or SPRINTER using a transfer issued onboard the ADA Paratransit Service.

Eligible passengers with a validated COASTER ticket may transfer to an ADA complementary Paratransit service vehicle without the payment of an upgrade charge.

Eligible ADA passengers may transfer to ADA Complementary Paratransit service with a Trolley ticket. Upon boarding the ADA vehicle they will be required to pay an upgrade so that the total fare for the trip on trolley and ADA Paratransit is equivalent to the applicable ADA fare.

Eligible ADA passengers may transfer to ADA Complementary Paratransit service with a SPRINTER ticket. Upon boarding the ADA vehicle they will be required to pay an upgrade so that the total fare for the trip on SPRINTER and ADA Paratransit is equivalent to the applicable ADA fare.

BREEZE Drivers may issue transfers to ADA eligible passengers who wish to transfer from the BREEZE to NCTD ADA Complementary Paratransit. Passengers presenting a transfer when boarding an NCTD ADA Complementary Paratransit bus must pay an upgrade so that the total fare for the trip on bus and ADA Paratransit is equivalent to the applicable NCTD ADA fare.

SECTION 7: TRANSFERS WITH OTHER TRANSIT OPERATORS WITHIN OR OUTSIDE SAN DIEGO COUNTY

7.1 METROLINK Trip Tickets and Monthly Passes

METROLINK Trip Tickets and Monthly Passes are valid as full boarding fare on NCTD buses on all routes directly serving the Oceanside Transit Center and the SPRINTER. METROLINK tickets and passes are not valid for transferring between NCTD routes or between NCTD and MTS. METROLINK tickets are not valid for transfers to the COASTER. The rules governing the acceptance of these are as follows:

- a. **Monthly Pass:** This pass MUST have the correct current month and year printed on it to be valid.
- b. **Ten-Ride Ticket:** This ticket has a validation printing area for each of ten (10) rides on METROLINK. In order to be valid to board an NCTD bus at Oceanside, the current date must appear in one of the boxes numbered 1 - 10.
- c. **Round-Trip Ticket:** This ticket must be imprinted with the current date and is valid until the time shown on that date on buses operating to and from the Oceanside Transit Center.

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6.1 MTS Trolley, Commuter Express, and Rural Bus¶

Premium Express Day Pass Day Pass Premium Express Transfer slips issued from buses and punched by the driver shall be valid until the date and time indicated on the transfer slip (approximately two hours from the end of the bus route, rounded to the higher half-hour, with the exception of MTS Contract Services [Commuter Express and Rural Bus], which is 90 minutes from the time punched on the transfer). Transfer slips issued from buses and time stamped by the farebox shall be valid for two hours from the time of issue.

Transfer slips shall only be issued when a cash fare is paid or a token is relinquished. No transfer slips shall be issued when a monthly or daily pass is presented. Single-ride and round-trip trolley tickets shall be valid as transfer slips until the date and time indicated on the ticket (two hours from time of purchase). ¶

Transfer slips issued from ADA complementary paratransit service vehicles shall be valid until the date and time indicated on the transfer slip (the time indicated shall be two hours from the time of drop-off by the ADA paratransit vehicle, to the nearest half-hour). Transfers are not valid for a return trip on the ADA paratransit vehicle. Day Pass Day Pass Premium Express ¶

Any transfer slip issued when a previously issued transfer slip is presented for fare payment shall be punched for no more time than is remaining on the initial transfer slip. [7]

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Deleted: upon payment of a single cash fare, or to those who use the BREEZE Monthly Pass, BREEZE College Pass, NCTD Social Service Agency Day Pass, or NCTD Day Pass issued from a FAST vehicle. For MTS Contract Services, (Commuter Bus and Rural Bus Services) Inter-Agency Transfers will also be issued to passengers who have a BREEZE College and Monthly Pass. Interagency transfers are valid as a transfer to MTS services ONLY [8]

- d. **One-Way Ticket:** This ticket must be imprinted with the current date and is valid until the time shown on that date, to board a bus departing the Oceanside Transit Center only.

7.2 NCTD and Orange County Transit Authority (OCTA) Transfers

The following transfer agreement is in effect with OCTA between its Route 1 and Route 191 and BREEZE Route 395:

- a. **BREEZE Route 395 to OCTA Route 1 or Route 191:** The passenger will pay the appropriate NCTD single cash fare (or Day Pass fare) and be issued an interagency transfer onboard the 395. This transfer or Day Pass will be accepted by OCTA drivers as full fare for one boarding. In addition, NCTD BREEZE Passes and Regional Passes will be accepted by OCTA as full fare for one boarding on its system.
- b. **OCTA Route 1 or Route 191 to BREEZE Route 395:** An OCTA passenger may transfer from an OCTA bus to NCTD Route 395 by displaying a valid OCTA Day Pass, or a valid OCTA Monthly Pass. No further fare upgrade will be required. The OCTA Day Pass or Monthly Pass is good for one boarding only on NCTD service. Therefore, the OCTA Day Pass or OCTA Monthly Pass is valid only on Route 395 in San Clemente, as this is the only route that connects with OCTA. Passengers continuing on other routes in Oceanside will need to pay a single cash fare or purchase an NCTD Day Pass.

SECTION 9: PARTICIPATION IN THE REGIONAL FARE SYSTEM

The policy for participation in the regional fare system by transit providers shall be as follows:

- Private operators participating in the regional fare system must operate a fixed-route and fixed, published schedule.
- Operators must serve an area or need not currently served by an existing operator.
- Any publicly subsidized operator should be incorporated into the regional fare system to the extent feasible and practical.
- Any transit provider handling regional transit fare media shall have a secure handling procedure for all media. Fare media shall be handled as cash-value media, with appropriate security provided for acceptance, inspection, storage, distribution, and disposal.

SECTION 10: OTHER REGIONAL FARE MEDIA AND PROGRAMS

10.1 Regional Universal Tokens

Universal tokens shall be available for \$2.25 each, and in multiples of 20 (\$45.00) or 40 (\$90.00), and shall entitle the person holding the universal token to up to a \$2.25 cash fare value trip on any MTS or NCTD regular bus, or trolley service (not including COASTER, SPRINTER or ADA paratransit services). Some bus, and trolley services may require a cash upgrade in conjunction with the universal token.

Deleted: NCTD Route 395 Coach Operators should count all OCTA Day Passes and Monthly Passes on the "OCTA" farebox key

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Greyhound passengers traveling between Oceanside and Escondido may surrender one of their tickets to travel on NCTD BREEZE services between these two points. These tickets must be turned in daily to ensure proper reimbursement to the District. The ticket should indicate a trip between Oceanside and Escondido to be valid.

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Universal tokens shall be available for \$2.25 each, \$2.09 each in multiples of 20 (\$41.80) or 40(\$83.60), and shall entitle the person holding the universal token to up to a \$2.25 cash fare value trip on any MTS or NCTD regular bus or trolley service (not including COASTER or ADA paratransit services). Some DAR, bus, and trolley services may require a cash upgrade in conjunction with the universal token¶

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10.2 Classroom Day Pass - Bus & Trolley

Classroom Day Pass, valid for one day during nonpeak hours on NCTD and MTS, may be issued to school and youth groups (up to 18 years of age) on an advance sales basis only. Each group shall consist of a minimum of 15 people. One chaperone per every five students may ride at the Classroom Day Pass price. The price of Classroom Day Pass shall be \$1.50 per person.

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Deleted: Day Pass) and shall entitle the person to whom the pass is issued unlimited rides during the day for which the pass is valid on any regularly scheduled services provided by the issuing operator (except MTS Commuter Express Routes, MTS Rural Routes and ADA complementary paratransit services). NCTD issued BREEZE ... [9]

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10.3 Classroom Day Pass - COASTER

The COASTER Classroom Day Pass provides special round trip fare on selected trains only of \$3.00 per person. Additional fare of \$1.50 is required for transfer to MTS bus or trolley. Travel during nonpeak hours Monday through Friday. Maximum of 135 student and adults per group on a scheduled train. Not all trains are available at the group rate. Classroom Day Pass that provide use of the COASTER, BREEZE, and FAST services are \$4.50 per person.

10.4 MTS Hotel Scratch One-Day Pass

The Hotel Scratch One-Day Pass is a one-day MTS Day Pass priced at a standard one-day price but with scratch off instead of punched month, day, and year boxes. The Day Pass has a unique serial number code, and the customer may not return or exchange a Day Pass. Only hotels with a pass sales agreement can sell this type of Day Pass.

10.5 NCTD Social Service Agency Day Pass

The NCTD Social Service Agency Day Pass is a one-day NCTD Day Pass, sold in packs of ten priced at \$40.00, which is validated by Social Service agencies by punching the proper day, month, and year. It is sold only to qualified social service agencies who agree to dispense the Day Pass according to NCTD requirements. The Social Service Agency Day Pass has a unique serial number code, and the customer may not return or exchange a Social Service Agency Day Pass. For transfers to MTS, review section 6.4 d.

10.6 San Diego County Juror Day Passes

Any Court in San Diego County following successful partnership negotiations with SANDAG/MTS/NCTD may purchase special fare media to be distributed to jurors who turn in their Jury Summons at a Court house in San Diego County. The following special juror fare media are available for purchase:

Juror Regional Day Pass valid for all Regular MTS and NCTD services. The price per day for this pass shall be 85 percent of the Regional Day Pass.

Juror Regional Premium Day Pass valid for travel on NCTD and MTS Regular and Premium Services except 2 Zone Rural Bus services. The price of this pass shall be 85 percent of a Premium Day Pass. Use of this pass for a 2 Zone rural trip will require payment of a \$5.00 upgrade for adults, and \$4.00 for seniors in each direction.

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SECTION 11:

11.1 MTS Pass, Token, and Ticket Sales Commission:

The commission is the amount of money that is retained from the retail purchase price by an authorized pass sales outlet including Transit Store on the sale of each monthly pass, token, Prepaid Ticket, or Day Pass. The following chart shows the Pass Sales Commissions for the region:

FARE MEDIA	PRICE	AMOUNT (\$)	AMOUNT (%)	Date
Monthly Pass	\$64.00	\$0.64	1.0%	1/1/08
Monthly Pass	\$68.00	\$0.68	1.0%	1/1/09
Monthly Pass	\$90.00	\$1.35	1.5%	1/1/08
Monthly Pass Senior/Disabled	\$16.00	\$0.24	1.5%	1/1/08
Monthly Pass Youth	\$32.00	\$0.48	1.5%	1/1/08
Monthly Pass Senior/Disabled	\$17.00	\$0.25	1.5%	1/1/09
Monthly Pass Youth	\$34.00	\$0.51	1.5%	1/1/09
\$2.25 Token 20-Pack	\$45.00	\$0.45	1.0%	
\$2.25 Token 40-Pack	\$90.00	N/A	N/A	
One-Day Pass	\$5.00	\$0.25	5.0%	
Two-Day Pass	\$9.00	\$0.50	5.55%	
Three-Day Pass	\$12.00	\$0.75	6.25%	
Four-Day Pass	\$15.00	\$1.00	6.67%	
Hotel Scratch One-Day Pass	\$5.00	\$0.25	5.0%	
Northbound San Ysidro Ticket	\$2.50	\$0.13	5.0%	

11.2 Regional Group Advance Day Pass Sales

Group event day passes, valid for one to seven days, may be issued to groups (minimum quantity = 100) only on a 21-day or longer advance sales basis. The price of group event advance sales passes shall be as follows:

- One-Day Pass: \$4.50
- Two-Day Pass: \$8.00
- Three-Day Pass: \$11.00
- Four-Day Pass: \$14.00
- Five-Day Pass: \$16.00
- Six-Day Pass: \$18.00
- Seven-Day Pass: \$20.00

The group event day pass shall entitle the person to whom the pass is issued unlimited rides during the corresponding number of consecutive days for which the pass is valid on any regularly scheduled services provided by NCTD or MTS. Use on a MTS operated Rural Bus Services will require payment of \$4.00 per zone upgrade.

Group event day passes for special events may be purchased in bulk in advance at discounted rates as follows or as otherwise agreed to by the Board:

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100-999 passes: Regular advanced day pass price
 1,000-1,999 passes: 5 percent discount per pass
 2,000-2,999 passes: 10 percent discount per pass
 3,000+ passes: 15 percent discount per pass
 4,000+ passes: 20 percent discount per pass

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11.3 MTS College Semester/Monthly Pass

MTS shall sell a College Semester Pass and a College Monthly Pass. The College Semester Pass shall be payable in advance, and sold only during the term's registration period. The College Semester Pass and College Monthly shall have the same validity as a Regional Monthly Pass. MTS at its sole discretion may add bonus days to the validity of any College Pass.

The price of a College Semester Pass shall be priced per day for a college semester of not less than 63 days. The price shall be based on a 35% discount on the Regional Monthly Pass, divided by 31 and multiplied by the number of days in the semester.

A College Monthly pass shall be priced at a 20 percent discount of a Regional Monthly Pass.

The semester and monthly college student pass is to be sold only at schools, colleges, and universities that have signed a sales agreement with MTS defining eligibility and other criteria deemed necessary by MTS.

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 Deleted: for a college or university school term of 63 or more days priced at \$1.20 a day, (based on first day of class to last day of final exams, rounded to nearest whole dollar) payable in advance, sold only during the term's registration and/or a monthly pass good for a calendar month, priced at \$45.00 a month, payable in advance. Good on all MTS fixed-route bus and trolley services, Direct Access to Regional Transit (DART) with an upgrade, and Flex-Route services. Not honored on any ADA Complementary Paratransit Services.

Deleted: MTS College passes are accepted on NCTD BREEZE and FAST services. Use on a MTS operated Rural Bus Services will require an upgrade fee \$4.00 per zone. Valid on the COASTER with payment of a Single Trip Transfer upgrade as shown in Section 4.12. ¶

11.4 MTS ACCESS and NCTD LIFT Service Ticket Books:

All ADA prepaid fare media will only be good on the system for which it was developed. Each system shall have the flexibility to price the tickets at a level that is consistent with the ADA fare that is charged in the operating area.

Deleted: meet the following requirements: accredited by recognized accrediting institution; provide an on-site sales location; track sales to individual students; limit sales to one pass per student currently enrolled with a minimum of seven credit hours; issue each student with a current school year photo identification card; provide a benefit to each student purchasing the term and/or monthly pass to encourage public transit use; and promote the pass through school information materials

11.5 Northbound San Ysidro Trolley Ticket

The Northbound Trolley Ticket, dispensed from the San Ysidro kiosk, is good for a one-way, northbound trip on the San Diego Trolley for a maximum fare ride of \$2.50 (up to 19 stations from San Ysidro on any San Diego Trolley route). The ticket is punched by the San Ysidro vendor at the point of sale for the hour, minute, month, date, and year of travel and expires 120 minutes after the time punched.

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11.6 Ecopass Group Sales Pass Program

This program is for businesses or groups with 25 or more employees or members who purchase Bus and Trolley monthly passes and who are willing to purchase 25 passes or more for a minimum of three months. The price would be set based on participation in the program for a year for the specified number of monthly passes. Only one trial program is permitted per employer or group. The trial program agreement must be for a specific fiscal year. Advance payment for the total number of Trial Program passes is required. The discount is available for an employer or group purchasing 300 or more passes for an annual (12 months) program. The program can be pro-rated to accommodate the time left in the

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fiscal year. The program agreement and payment must be for a specific fiscal year. Advance payment for the total number of annual monthly passes is required.

The price of the employer or group sales pass program shall be tiered according to the number of annual regular adult passes purchased. The discount offered shall be as follows:

Employer/Group Program Pricing		
<u>Annual Quantity</u>	<u>Average Users</u>	<u>Month Discount</u>
1. 300 to 600 passes/ year	25 - 50	10%
2. 601 to 1,200 passes/year	51 - 100	15%
3. 1,201 to 3,000 passes/year	101 - 250	20%
4. 3,001 <u>or more</u> passes/year	251 <u>or more</u>	25%

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The standard ~~\$64~~ ~~(\$68)~~ prediscounted Monthly Pass is valid on all regular Metropolitan Transit System (MTS) buses, the San Diego Trolley and NCTD BREEZE, SPRINTER, and FAST services.

Cash upgrades apply when using this pass on MTS Premium Express Bus, MTS Rural Service and the COASTER.

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11.7 Temporary, Promotional, & Experimental Fares

The two transit agencies shall have the ability to set temporary, promotional and experimental fares. Temporary, promotional and experimental fares are defined as fares implemented for no more than twelve months for seasonal events or for marketing purposes. These fares because of their short term/temporary nature would not need to be included in the Comprehensive Fare Ordinance or require a public hearing.

SECTION 12: NCTD ONLY FARE MEDIA & PROGRAMS

12.1 BREEZE Monthly Pass (NCTD): \$54.00

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This monthly pass valid on BREEZE, SPRINTER and FAST services for unlimited trip during the one calendar month it is issued. It is not valid for travel on MTS.

12.2 BREEZE College Pass

This monthly pass is valid on BREEZE, SPRINTER and FAST services for unlimited trips by college students during the one calendar month it is issued. NCTD may sell discounted BREEZE monthly passes to any post secondary educational institution (college) in its service area with whom NCTD signs an agreement establishing terms and conditions. The price for monthly passes sold to post secondary educational institutions shall be \$10.00 per month less than the regular BREEZE Monthly pass. It is not valid for travel on MTS.

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12.3 BREEZE Day Pass

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NCTD fareboxes and SPRINTER ticket vending machines issue a Day Pass when the passenger deposits \$4.00 (or \$2.00 for Senior/Disabled/Medicare upon proper key entry by the operator). The Day Pass is valid for unlimited travel on all NCTD BREEZE bus routes, the SPRINTER and NCTD FAST services until 11:59 p.m. (or last bus of the day) on the date of issue. It is not valid for travel on MTS.

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The NCTD Day Pass is valid as a transfer for one connecting bus trip on OCTA services.

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12.4 Social Service Agency Day Pass

NCTD one-day pass valid for unlimited travel on all NCTD BREEZE bus routes, SPRINTER, and NCTD FAST Service until 11:59 p.m. or last bus of the day on the date of issue. For transfers to MTS please see section 6.4.d.

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12.5 LIFT 10 Ride Ticket Books

NCTD sells 10 Ride Ticket Books to eligible ADA certified agencies and eligible ADA certified passengers for \$40.00.

SECTION 13: REGIONAL TICKET AND PASS ADMINISTRATION

This section shall cover the administration of printing, sales, boarding counts, revenue collection, and revenue allocation for regular, senior/disabled, Day Pass, all tickets, and tokens. All figures for the Adult pass include the College Semester/Monthly Pass. This section does not apply to general public or Senior/Disabled/Medicare dial-a-ride operators.

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13.1 SANDAG Responsibilities

SANDAG shall ensure that each operator submits Monthly Pass boarding counts by category (adult - all zones combined, senior/disabled, and youth), all ticket counts (by ticket type), and tokens and transfer upgrades to SANDAG on a monthly basis. In addition, SANDAG shall ensure that those operators operating Express and Commuter Express routes submit pass-boarding counts by route. SANDAG shall also ensure that appropriate operators submit transfer upgrade activity counts.

13.2 SANDAG shall distribute the proportion of revenues from all regional fare media, including but not limited to, tokens. Adult Monthly Passes, Senior/Disabled/Medicare and Youth Monthly Passes, College Semester/Monthly Passes, and ticket sales, are to be allocated to each operator on a county wide basis in accordance with Exhibit 1.

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13.3 SANDAG shall determine the proportion of revenues from Senior/Disabled/Medicare and Youth Monthly Pass sales to be allocated to each operator on a countywide basis in accordance with Exhibit 1.

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13.4 SANDAG shall determine the proportion of revenues from all ticket sales to be allocated to each operator on a countywide basis in accordance with the formula shown in Exhibit 1.

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- 13.5** SANDAG shall submit the Monthly Pass summary counts and allocation percentages by category (Adult, Senior/Disabled, Youth, and College Semester/Monthly) and all pass levels and all ticket counts (by type) for each operator. SANDAG shall disburse the Monthly Pass, Day Pass, upgrades, and ticket sales revenue collected to the various operators in accordance with the calculated percentages. SANDAG shall complete said percentages and counts for the previous month by the 25th day of the month following.

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- 13.6** SANDAG shall prepare a yearly summary of Monthly Passes, tokens, and ticket riders (by operator).

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- 13.7** SANDAG shall fund and administer the design and printing of regional passes, tokens, and tickets. The design of which shall be subject to approval by the operators.

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- 13.8** SANDAG shall fund the regional prepaid fare program encompassing the distribution and sales reconciliation of Monthly Passes (for Adults by price, Senior/Disabled, and Youth), Day Pass Passes, tokens, all tickets, pass-by-mail program media. A Pass Sales Manager employed by SANDAG will be the coordinator of this fare program.

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- 13.9** SANDAG shall determine the Day Pass pass sales revenue to be allocated to MTS, NCTD, and any participating private operator based on the number of boardings by operator. Allocation to a private operator shall be determined and updated each calendar year based on Day Pass usage surveys.

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- 13.10** SANDAG shall prepare a monthly summary of *TransNet* Local Transportation Sales Tax subsidies for Senior/Disabled/Medicare and Youth Passes, or any other local jurisdiction subsidy by the end of the month.

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- 13.11** SANDAG shall prepare a monthly summary of regional Monthly Pass (for Adult by price, Senior/Disabled, and Youth), Day Pass Pass, and all ticket revenue distribution, including subsidies, and shall submit a copy of these data, SANDAG summary counts, and allocation percentages to each operator.

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- 13.12** SANDAG shall keep a separate fund for all pass and ticket sales revenue received.

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- 13.13** SANDAG shall issue a check monthly to each operator for its portion of Adult Monthly Passes, Senior/Disabled/Medicare Passes, Youth Passes, Day Pass Passes, all tickets, *TransNet* Local Transportation Tax subsidies (MTS area operators only). The pass and ticket revenue check shall reflect the net amount to be received by each operator after adjustment is made to allocate transfer fares paid on first vehicles as described in Exhibit 1. Checks for a particular month's revenue shall be issued by SANDAG for all funds received, and any applicable interest earned, during the previous month. These checks shall be issued within ten working days from the beginning of the month of the SANDAG report. A reconciling report shall be sent to each operator showing which month the money is from and any adjustments needed (e.g., bad checks, theft, or error).

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- 13.14** SANDAG shall bill local jurisdictions monthly for any subsidy payments that may result from a reduced price monthly pass program established by that jurisdiction and apportion such revenue to the appropriate operators.

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SECTION 14: OPERATOR RESPONSIBILITIES

14.1 Each operator shall determine pass riders by category: Adult (all zones combined), Senior/Disabled/Medicare and Youth, ticket riders by type, and tokens. Operators shall determine other prepaid fare media (Day Passs, Classroom Day Pass) as feasible, based on current farebox technology in use. Those operators operating Express, Commuter Express routes shall count pass boardings by route for Express, and Commuter Express services. Buses shall be equipped to permit operators to maintain a daily count of each category, type of rider, and upgrades. A daily record shall be maintained and kept on file for a one-year period. Such records shall be made available to SANDAG at its request. For the purpose of ticket revenue allocation, the tickets shall be counted as follows:

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- A ticket received for fare payment is counted as a ticket for revenue allocation.

- A Day Pass pass, ticket usage, and upgrades on the San Diego Trolley shall be determined on a sampling basis as prescribed by SANDAG.

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14.2 Each operator shall prepare a monthly summary of pass riders (by category and route, where applicable), all tickets, token riders (by type), and upgrades using the formula in Exhibit 1, and submit the summary of the previous month to SANDAG by the 23rd day of the month following.

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14.3 Each operator shall permit SANDAG to be the arbiter in case of questions regarding pass counts, and SANDAG shall justify its decision to the operator(s) in question.

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SECTION 15: IDENTIFICATION CARDS

15.1 MTS Transit identification cards for senior, disabled and youth riders shall be available at The Transit Store at a price of \$6.00. A \$4.00 fee will be charged for a lost or stolen replacement card.

15.2 NCTD reduced fare ID cards are available free from NCTD Customer Service. A \$5.00 replacement fee is charged for replacement cards after the first free card.

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SECTION 16: COMPASS CARD

16.1 SANDAG, the administrator of the Compass Card Program, may require a nonrefundable fee to acquire a Compass Card. The fee shall not exceed \$5.00.

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Compass Card users may elect to register their card. If registered, users will be entitled to one fee free replacement if the card is lost or stolen. Additionally, registered users of the Compass Card are entitled to balance protection. Registered users will be reimbursed their cash or transit product at the time the card is reported lost or stolen. Reimbursement will be provided on a new Compass Card or through the refund process outlined in Paragraph 17.6. An unregistered user shall have no right to reimbursement or refund of a Compass Card balance even if the card is lost or stolen.

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Compass Card users may opt not to participate in the registration program, but shall be required to pay the above-mentioned fee and will not receive the benefits of registration. Whether or not a user pays a fee or participates in the registration program, the Compass Card shall be the property of SANDAG and may be revoked and/or confiscated by SANDAG, MTS, or NCTD personnel.

16.2 Compass Card users who have a transit product stored on their card must validate their card on each transit service that they ride, each and every time they use the service. Compass Card users must validate their cards via on-board validators on buses or station platform validators for rapid transit services such as COASTER, Trolley, **SPRINTER**, and BRT services.

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Patrons who fail to validate their Compass Card in the manner describe above will be deemed to not be in possession of valid fare and subject to applicable fines and penalties.

16.3 Use of a Compass Card with a "stored value" is defined as use of any Compass Card for a debit transaction for transit service when transit cash has been placed on the card.

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Compass Card users must present their card to the appropriate deduction device when entering fixed fare transit services (e.g. fixed route bus, **SPRINTER**) and present their card to the appropriate validator device when entering and exiting zone-based transit services (COASTER, Trolley).

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Patrons who fail to present their Compass Card while entering transit services in the manner describe above, will be deemed to not be in possession of valid fare and subject to applicable fines and penalties.

Patrons who fail to present their Compass Card while exiting zone-based transit services in the manner describe above, will be charged the highest rate for that service mode.

16.4 Users of the Compass Card must produce the Compass Card for inspection by authorized MTS, SANDAG, NCTD, security or law enforcement staff on demand.

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16.5 The San Diego Compass Card is intended as a fare payment device on MTS services and NCTD services and any non-authorized use of the card is strictly forbidden. Persons found to be using the Compass Card in a fraudulent manner may have their Compass Card confiscated, their account suspended, and any remaining cash value in the account may be eligible for a refund following the procedure in Section **17.6**.

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16.6 Refunds of transit products on Compass Cards will not be provided.

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Refunds of cash value remaining on voluntarily surrendered cards and confiscated cards will be considered on an individual basis for holders of registered Compass Cards only. Registered Compass Card holders seeking a refund must complete an application form available from the Transit Store or NCTD Customer Service, and follow the submission instructions on the application. SANDAG reserves the right to refuse any request for refund, or to make a partial refund. SANDAG also reserves the right to deduct a processing fee of not more than 10% on any refund.

Refunds will be issued as a credit on the same card as the original purchase if made by credit card. Original payments made by cash, check or debit card will be refunded by check.

SECTION 17: EFFECTIVE DATE OF AMENDMENTS

~~This Ordinance shall go into effect on the dates specified below.~~

~~Amendments pertaining to the SPRINTER shall go into effect upon start up of revenue service of the SPRINTER.~~

~~All other amendments made as of October 19, 2007, shall go into effect on January 1, 2008, unless identified as coming into effect on January 1, 2009.~~

~~PASSED AND ADOPTED by the San Diego Association of Governments, this ____ day of 2007 by the following vote:~~

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AYES:

NAYS:

ABSENT:

ABSTAIN:

STATE OF CALIFORNIA

COUNTY OF SAN DIEGO

I, Clerk of the Board of SANDAG, do hereby certify that the foregoing is a true copy of an Ordinance adopted by the SANDAG Board of Directors on ~~October 19, 2007~~, at the time and by the vote stated above, which said Ordinance is on file in the office of SANDAG.

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DATED: ~~October 19, 2007~~

Clerk of the Board

Exhibit 1

REVENUE SHARING AGREEMENTS

ADULT PASS
REVENUE ALLOCATION FORMULA

PROCEDURE DESCRIPTION

This formula shall be applied to all regional monthly passes sold at \$64 effective January 1, 2008) (\$68 effective January 1, 2009). The \$90 passes are not part of the formula except that 5 percent of the total revenue from the \$90 passes is retained for the region and combined with the \$64 (\$68) revenue. (The five-percent rate represents the transfer rate on the Premium Express routes that accept the \$90 passes. MTS keeps all the remaining \$90 pass revenue.) The base pass revenue is then allocated to each operator that accepts the \$64 (\$68) passes based on the revenue the operator's percentage of regional pass boardings for all adult passes.

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PASS REVENUE ALLOCATION PROCEDURES

Step 1

1a. The total number of \$64 (\$68) adult passes sold * \$64 (\$68) + 5 percent of \$90 Adult pass revenue = monthly pass base revenue.

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1b. The total number of \$64 (\$68) pass riders on all routes operated by operator "x" / the total number of \$64 (\$68) pass riders on all routes operated by all operators = proportion of \$64 (\$68) pass base revenue allocated to operator "x."

1c. 1a * 1b = \$64 (\$68) base pass revenue allocated to operator "x."

Step 2

2a. The total \$90 pass revenue (minus the 5 percent included in the \$64 (\$68) pass base) is allocated to those MTS services that accept \$90 passes.

Note:

Any interest accrued by SANDAG as a result of the holding of pass revenues before allocation to the transit operators shall be paid to the operators.

REGULAR & PREMIUM REGIONAL DAY PASS
REVENUE ALLOCATION FORMULA

PROCEDURE DESCRIPTION FOR REGIONAL DAY PASS

The total number of Regional Day Passes issued by MTS and NCTD, shall be collected and verified.

Each boarding on a MTS bus or NCTD bus with a Regional Day Pass shall be recorded and the total number of boardings shall be reported to SANDAG.

A monthly survey of Trolley riders and a Quarterly survey of Sprinter riders shall be conducted using the statistical procedures developed by SANDAG. From this survey the monthly or quarterly number of Regional Day Pass passengers shall be determined.

The NCTD percentage share of Day Pass revenue shall be calculated by dividing the number of NCTD Regional Day Pass boardings by the total (MTS + NCTD) number of boardings each reporting period. The MTS percentage share of Day Pass revenue shall be calculated by dividing the number of MTS Regional Day Pass boardings by the total (MTS + NCTD) number of boardings each reporting period.

The total revenue from the distribution of all Regional Day Passes shall be determined by adding the revenue received from 1, 2, 3, and 4 day Regional Day Passes and 1 – 7 day Regional Group Advance Day Passes. The revenue allocation for MTS shall be the total revenue times the percentage of Regional Day Pass Boardings on MTS. The revenue allocation for NCTD shall be the total revenue times the percentage of Regional Day Pass Boardings on NCTD.

PROCEDURE DESCRIPTION FOR REGIONAL PREMIUM DAY PASS

The total number of Premium Day Passes issued by MTS and NCTD, shall be collected and verified.

Each boarding on a MTS bus or NCTD bus with a Premium Day Pass shall be recorded and the total number of boardings shall be reported to SANDAG.

A monthly survey of Trolley riders and a Quarterly survey of Sprinter riders shall be conducted using the statistical procedures developed by SANDAG. From this survey the monthly or quarterly number of Premium Day Pass passengers shall be determined.

The NCTD percentage share of Day Pass revenue shall be calculated by dividing the number of NCTD Premium Day Pass boardings by the total (MTS + NCTD) number of boardings each reporting period. The MTS percentage share of Day Pass revenue shall be calculated by dividing the number of MTS Premium Day Pass boardings by the total (MTS + NCTD) number of boardings each reporting period.

The total revenue from the distribution of all Premium Day Passes shall be determined by adding the revenue received from 1 day Premium Day Passes. The revenue allocation for MTS shall be the total revenue times the percentage of Premium Day Pass Boardings on MTS. The revenue allocation for NCTD shall be the total revenue times the percentage of Premium Day Pass Boardings on NCTD.

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REVENUE ALLOCATION FORMULA

PROCEDURE DESCRIPTION
The base pass price of \$60 is retained from all \$60 and \$64 passes sold.

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PASS REVENUE ALLOCATION PROCEDURES

Step 1

1a. The total number of \$60 and \$64 adult passes sold * \$60 + 5 percent of \$84 Adult pass revenue = \$60 pass base revenue.

1b. The total number of \$60 and \$64 pass riders on all routes operated by operator "x" / the total number of \$60 and \$64 pass riders on all routes operated by all operators = proportion of \$60 pass base revenue allocated to operator "x."

1c. 1a * 1b = \$60 base pass revenue allocated to operator "x."

Step 2

2a. The total number of \$64 passes sold * 4 = \$64 pass incremental revenue.

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SENIOR/DISABLED AND YOUTH
PASS REVENUE ALLOCATION FORMULA

1. The total number of pass riders (by category) on all routes operated by operator "x," divided by the total number of pass riders (by category) on all routes operated by all operators equals the proportion of pass revenue (by category) allocated to operator "x".
2. Revenue distribution for Senior/Disabled and Youth passes will be capped at a level of \$5.5 million TransNet funding annually (effective through June 30, 2008).

Note:

Any interest accrued by SANDAG as a result of the holding of pass revenues before allocation to the transit operators shall be paid to the operators.

TICKET REVENUE ALLOCATION FORMULA

All revenue from ticket sales is allocated in the method described below, regardless of the relationship between ticket sales and use.

1. Each operator's monthly percent share of revenue from sales of and Special Events Scratch-off Tickets (conventions, etc.) is determined by the percentage of Day Trippers reported as collected by each operator.
2. All of the revenue (100%) Tourism Industry Hotel Ticket is allocated to San Diego Trolley Inc.
3. All of the revenue (100%) for the \$2.50 Northbound Trolley Ticket (sold only at San Ysidro/Tijuana Trolley Station) is allocated to San Diego Trolley, Inc. (SDTI).
4. Each operators' percentage share of San Diego County Juror Ticket revenue is calculated annually based on the previous year's rates of redemption, as reported by operators. Revenues are allocated and dispersed quarterly. SANDAG Pass Sales Manager retains one percent of the quarterly sales revenue for administrative costs.

Note:

Any interest accrued by SANDAG as a result of the holding of ticket sales revenues before allocation to the transit operators shall be paid to the operators.

REGIONAL TOKEN PROGRAM

1. PROGRAM ADMINISTRATION

1.1 SANDAG is responsible for the design and minting of regional transit tokens. Token collection (from operators), counting, and distribution to sales outlets is the responsibility of SANDAG.

1.2 Tokens are sold only at The Transit Store, at a price of \$2.25 each,

1.3 One type of tokens is currently in circulation and accepted as valid fare media. This is:

- .900 inch silver-colored token with a gold-colored insert in the middle. Reads "Metropolitan Transit System" with MTS logo on one side, "ONE URBAN FARE" minted on the reverse. (Minted in 2001/2002.)

1.4 Tokens are accepted as valid fare payment on MTS and North County Transit District (NCTD).

1.5 Tokens shall be treated as a cash fare. A token inserted into a ticket vending machine shall be replaced with a printed ticket of a \$2.25 value (or higher, if upgraded). Tokens are not accepted as valid fare media in the COASTER ticket vending machines.

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2. TOKEN REVENUE ALLOCATION

2.1 The monthly token boardings for all participating operators will be calculated by the actual tokens received.

2.2 All tokens received will be reported to SANDAG monthly..

2.3 All token sales revenue will be remitted to SANDAG.

2.4 Operators shall sort tokens from other currency and deliver in a sealed envelope to SANDAG on a monthly basis for reimbursement. The envelope should be marked on the outside with the operator name and the number of tokens enclosed. SANDAG will reimburse the operator for each token submitted based on the calculated value of each token at the time of sale using a first in-first out methodology. SANDAG will reimburse operators following submittal of tokens in the monthly distribution report.

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Note:

Any interest accrued by SANDAG as a result of the holding of token sales revenues before allocation to the transit operators shall be paid to the operators.

TransNet PASS SUBSIDY ALLOCATION PROCEDURE

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OBJECTIVE

To allocate *TransNet* pass subsidies in a manner that ensures that each operator receives pass revenue (sales and subsidies) in an amount equal to pass sales revenue received prior to *TransNet*. For MTS area operators, the TransNet subsidy allocation will be capped at \$5.5 million annually (though 2008).

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STEPS

1. Determine individual operator percent of countywide boardings (from operator counts).
2. Allocate pass sales revenue based on Step 1.
3. Total MTS area operator percent share to determine MTS area share of countywide boardings (NCTD share = remaining).
4. Determine pass sales attributable to MTS/NCTD boardings.
 - MTS % x number of countywide passes sold.
 - NCTD % x number of countywide passes sold.

5. Effective January 1, 2008 Multiply MTS passes sold x \$16.00 (Senior/Disabled)¹ or \$32.00 (Youth)² subsidy/pass = MTS area TransNet subsidy pool.

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Effective January 1, 2009 Multiply MTS passes sold x \$17.00 (Senior/Disabled) or \$35.00 (Youth) subsidy/pass = MTS area TransNet subsidy pool.

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NCTD completes its own TransNet calculation (NCTD TransNet subsidy pool = NCTD passes x \$ determined by NCTD).

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6. Recalculate individual operator percent share of boardings for MTS area only.

7. Apply operator shares to MTS *TransNet* subsidy pool = individual operator *TransNet* subsidy.

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8. Steps 2 + 6 = total operator pass revenue.

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¹ Base price for youth is 25 percent of Regional Monthly Pass Therefore on Jan 1, 2008, TransNet subsidy/pass is \$64 - \$16.00 pass revenue = \$48.00 subsidy/pass. On Jan 1, 2009 TransNet subsidy/pass is \$68 - \$17 pass revenue = \$51 subsidy/pass

² Base price for youth is 50 percent of Regional Monthly Pass Therefore on Jan 1, 2008, TransNet subsidy/pass is \$64 - \$32.00 pass revenue = \$32.00 subsidy/pass. On Jan 1, 2009 TransNet subsidy/pass is \$68 - \$34 pass revenue = \$34 subsidy/pass

COASTER REVENUE SHARING AGREEMENT

Five percent of net COASTER Revenue, including single tickets, round trip tickets, ten trip tickets, and monthly passes shall be allocated by North County Transit District to MTS.

NCTD shall advise SANDAG of the total Coaster net revenue and pay 5 percent to SANDAG. Direct payments to participating agencies (i.e. Trolley for special event coordination) shall be deducted from the 5 percent net revenue submitted to SANDAG. Based on the data provided by NCTD, SANDAG shall forward the 5 percent share to MTS once each year in the year end distribution (June).

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MTS shall have the responsibility for allocating the revenue to the transit operators within the MTS organization. SANDAG will direct the funds based on the MTS allocation. SANDAG will conduct a survey at least every three years of COASTER transfers patterns. MTS may elect to the use the survey of transfer patterns to determine how the COASTER revenue is allocated among operators.

Note:

Any interest accrued by SANDAG as a result of the holding of COASTER revenues before allocation to the transit operators shall be paid to the operators.